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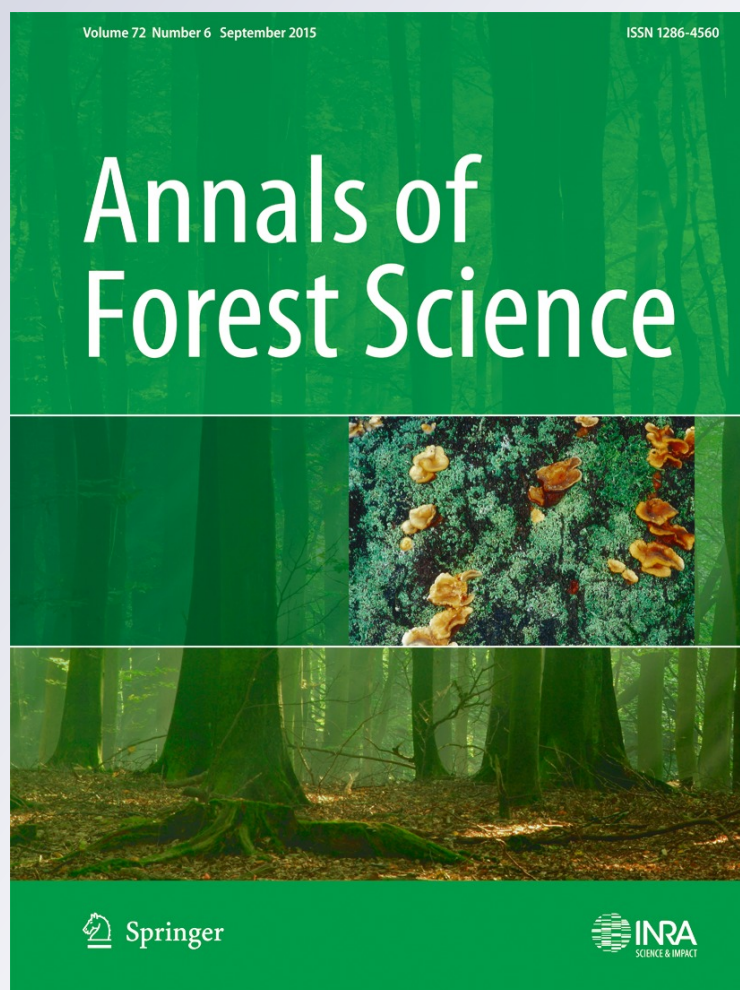
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# Desirable properties of wood for sustainable development in the twenty-first century

Kenneth E. Skog · Theodore H. Wegner · E. M. (Ted) Bilek · Charles H. Michler

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## 1 Introduction

We previously identified desirable properties for wood based on current market-based trends for commercial uses (Wegner et al. 2010). World business models increasingly incorporate the concept of social responsibility and the tenets of sustainable development. Sustainable development is needed to support an estimated 9 billion people by 2050 within the carrying capacities of the Earth. The supply of raw materials for the array of products we know today will be insufficient, and we will need to sustainably use forest-based resources as major sources of materials. For example, increasing demand for higher quality food will require enhanced packaging performance to minimize loss in shipping. Also, housing and commercial building construction will need to be affordable, energy-efficient, durable, easily maintained, and natural-

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**Contribution of the co-authors** Wegner suggested using the Vision 2020 report as the basis for determining how sustainability requirements will likely influence desirable properties. Skog wrote the article with text provided by Wegner clarifying sustainability requirements and nanocellulose contributions and requirements. Bilek provided a review of markets for nanocellulose-based products. Michler provided a review on biotechnology as a tool for manipulating properties.

**Key message** Meeting human needs within the Earth's carrying capacity will require responsible sustainable development. Enhanced properties in generalist trees and potentially in specialist trees can help to efficiently meet people's expanding needs for materials and products while storing carbon, reducing GHGs, and reducing nonrenewable materials use.

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disaster resistant. In addition, growing concerns about climate change are increasing interest in wood-based materials because of their low-carbon emission in production and ability to sequester carbon and allow forest carbon stocks to increase. In response to these socio-economic and environmental imperatives, the World Business Council for Sustainable Development (WBCSD) prepared a Vision 2050 report on changes required to attain sustainability goals (WBCSD 2010). They identify features of a sustainable world, how those features could be realized, and the role of business in enabling rapid progress toward sustainability. In this paper, we review high-level goals from the WBCSD report and suggest goals for six of their nine pathway elements to a sustainable future that are particularly important in determining desirable properties of wood in the twenty-first century. We believe their report is a valuable basis for assessing wood needs because it provides an integrated vision across social, environmental, and economic sectors and provides views from industries that will implement many needed changes. Figures on projected needed changes are from their report. Our objective is to evaluate how a broad and long-range set of needs for sustainable development will influence commercial requirements for wood and desirable wood properties. We emphasize ways forest products and wood properties can contribute to greenhouse gas (GHG) mitigation and provide a vision for sustainable production and use.

## 2 Responsible sustainable development

A goal for responsible sustainable development is to modify use of world resources from a business-as-usual path, which would increase resource use to 2.3 times the Earth's capacity by 2050. We currently use resources at a rate 1.5 times the Earth's capacity. We must decrease resource use to equal to Earth's capacity while providing food, water, shelter, energy,

education, healthcare, mobility, and consumer goods for 30 % more people by 2050. In addition, sustainable development goals must be attained while mitigating impacts of climate change and increasing urbanization.

The business-as-usual scenario includes increasing human needs, inertia in governance, and continuing environmental degradation. Population is projected to increase from 6.9 to 9 billion people, with 98 % of growth in developing countries and urban populations doubling. Most economic growth will be in developing and emerging economies with a growing middle class. This growing middle class will consume more resources per capita to provide better housing, education, healthcare, and lifestyle amenities.

Attaining a sustainable future will require radical changes in nine elements of a pathway to a sustainable future (Table 1). The Vision 2050 report summarizes requirements that include (1) people's values and behaviors; (2) human development: enabling education and economic empowerment, particularly of women, and developing radically more eco-efficient lifestyles and behaviors; (3) economy: incorporating the cost of externalities including carbon storage, water, and other ecosystem services; (4) agriculture: doubling agricultural output without increasing land or water use; (5) forests: halting deforestation and increasing yields from planted forests; (6) energy and power: halving carbon emissions worldwide from 2005 levels through a shift to low-carbon energy systems, and highly efficient demand systems including buildings; (7) buildings: moving toward zero net energy use; (8) mobility: providing universal access to low-carbon transportation; and (9) materials: providing a 4- to 10-fold efficiency improvement in use of resources and materials. We judge that the greatest impact on requirements for wood and desirable properties for wood will come from changes in the economy, forests, energy and power, buildings, mobility, and materials.

Goals for the economy, energy and power, mobility, and forests will be driven in part by the need to reduce GHG emissions. Findings of the Intergovernmental Panel on Climate Change (IPCC) show that net GHG emissions must be reduced radically. Net emissions can be reduced by carbon sequestration in forests and long-lived wood products and use of alternative fuels. A 66 % chance of keeping Earth's planetary warming below an internationally agreed 2 °C above preindustrial levels requires that no more than one trillion metric tons of carbon be released to the atmosphere (IPCC 2013, p 25). Just over half this level has been emitted. At the rate emissions are growing, the one trillionth ton will be released around 2040.

Vision 2050 suggests an 80 % reduction in GHG emissions per annum over the business-as-usual projection by 2030. To attain this requires a global price on carbon emissions. With resulting higher cost for fossil fuel use, alternatives would be more economical, including use of wood for products and energy to reduce carbon emissions. Investments in demand-

side efficiency could provide 50 % of emission savings. Remaining savings would be met 50 % by using renewable fuels (including wood) and 50 % by nuclear power and by fossil fuels using carbon capture and storage. Wood use can contribute to increasing demand-side efficiency in production of products by substitution for materials that have more emissions in manufacturing and increasing production of wood-based renewable fuels.

Goals for forest-based materials use will be driven by the need to reduce use of nonrenewable resources radically. Non-renewable material use must be reduced from 85 t per person per year in 2009 to 5 t per person per year. This will require closed-loop recycling and reduction in use of material per unit of end use (i.e., dematerialization). Wood materials can contribute by increasing recycling and by innovative use of cellulose nanomaterials in a range of material applications to increase strength and stiffness per unit weight and other functions.

Forests and forest products can provide major contributions to GHG reduction and dematerialization goals. Contributions include an increase in wood use for shelter, renewable fuel, and consumer goods largely from a threefold increase in plantation yield and harvest, which would cover 60 % more area, and by a 50 % overall increase in roundwood harvest by 2030. Additional volume could also come from modified natural forest managed at a lower intensity that would also help store carbon. The Vision 2050 report suggests that by 2050, limited additional harvest would come from modified natural forests and no harvest from primary (i.e., old growth) forests. Carbon incentives would result in reduced deforestation, an overall 10 % increase in forest area, and an increase in forest carbon to offset GHG emissions. Wood's role in building construction will increase because it can store carbon long term and offset emissions by substituting for more energy-intensive materials. Green building initiatives and innovative uses (such as cross-laminated timber construction) will expand wood use beyond traditional regions and building styles. Wood use for energy, particularly wood residue use, can contribute to reducing GHG emission by producing electric power and gas or liquid transportation fuels. Wood can contribute toward the needed 90 %+ reduction in nonrenewable materials use by increased use of wood in buildings, increased recycling of wood and paper, and innovations in use of nanocellulose.

The degree to which wood use is increased in building construction, electric power, heating, and nanomaterials applications will depend on (1) the technical performance of wood in end uses (e.g., housing), GHG reduction objectives, and nonrenewable material reduction objectives (e.g., recyclability, increased strength per unit weight); (2) incentives to recognize the GHG and nonrenewable material reduction performance of wood (e.g., green building standards); and (3) cost of wood materials and manufacturing compared with

**Table 1** From business as usual to a sustainable world in 2050 (adapted from WBCSD 2010)

	People's values	Human development	Economy	Agriculture	Forests	Energy and power	Buildings	Mobility	Materials
Must have by 2020	Incentives for behavioral change Deeper environmental understanding Economic empowerment of women	Integrated urban management Opportunities for aging population Access to basic services Economic empowerment of women	Dissemination of technologies Long-term financing models Value pricing Removal of subsidies Leadership	New crop varieties R&D Water efficiency Yield gains Freer and fairer trade Farmer training	Water efficiency Yield gains Commitment to carbon cuts	Water efficiency Demand efficiency Lower cost for renewables Agree on how to manage GHGs Global carbon price	Business models integrate all actors Demand efficiency Investment Tough energy-efficiency rules Energy awareness	Innovation with consumers Efficient drive trains Integrated transport solutions Investment Biofuel standards Energy awareness	Innovation with consumers Efficiency in production Value chain innovation Closed loop design Landfills phased out
Themes for transformation	Sustainable living becomes mainstream	Ecosystem enterprises help create value	True values drive inclusive markets	Growth in global trade, crop yield, and carbon management	Momentum grows for forest protection and efficient production	GHG emissions peak and decline	Smarter buildings, wiser users	Smarter mobility	Closing the loop
Measures of success	Sustainability embedded in all products, services, and lifestyles	Billions of people lifted out of poverty	Cost of carbon, water, and other ecosystem services internalized	Agricultural output doubled by improved land and water productivity	Deforestation halted, carbon stocks in planted forests doubled from 2010	CO <sub>2</sub> emissions reduced 50 % worldwide from 2005 levels	All new buildings use zero net energy	Near universal access to low-carbon mobility	Four- to tenfold improvement in efficiency of resource use from 2000
Ultimate vision	"One World—People and Planet"	Basic needs of all are met	True value, true costs, and true profits	Enough food and biofuels through Green Revolution	Recovery and regeneration	Secure and sufficient supply of low-carbon energy	Close to zero net energy buildings	Safe and low-carbon mobility	Not a particle of waste

alternative materials. Costs will be influenced by economic or policy incentives (e.g., forest taxation, carbon price or tax, or renewable fuel standards).

### 3 Forest products contributing to sustainability

Forests and forest products can substantially contribute toward sustainability goals; reducing GHG emissions; and reducing nonrenewable materials needs via substitution, recycling, and dematerialization. First, enhanced conventional wood will be needed for construction and shelter in the form of sawn wood, panels, and furniture parts, and for communications, sanitation, and shipping in the form of paper and paperboard. Second, wood will be needed for efficient thermochemical conversion processes to produce heat, gas, or liquid fuels for transportation, electric power, and chemicals. Third, wood will be needed for efficient use in biochemical conversion processes to produce liquid fuels for transportation and chemicals. Fourth, wood will be needed for efficient production of nanocellulosic materials (nanofibrils and nanocrystals) that can be used to provide more strength and stiffness per unit material and replace nonrenewable materials in a range of applications. For wood products to provide these contributions while maintaining forest health and forest carbon inventory will require increased productivity of forest plantations through increased plantation area and growth rates.

The following sections note the wood properties needed for the four wood use categories—conventional, thermal conversion, biochemical conversion, and cellulose nanomaterials. We also discuss (1) how conventional wood uses are likely to provide more GHG emission reduction than uses of wood for energy and (2) a vision for the contribution of cellulosic nanomaterials to meeting sustainable material needs.

### 4 Wood properties needed

Conventional solid-sawn, panel and nonpanel composites, and paper and paperboard products can provide higher value per unit with certain enhancements to wood properties: for lumber and panels, more uniformity across trees, improved stem form, less juvenile wood, sufficiently high density for good strength and stiffness, lower microfibril angle in the S2 layer of wood cell walls, and—for appearance grades of lumber and plywood—more desirable color; for paper and paperboard, higher cellulose content relative to lignin and hemicellulose, in gymnosperm species (softwoods) easier to remove lignin, and in angiosperm species (hardwoods) longer and more flexible tracheids.

Thermal conversion processes can use both wood and bark. Wood properties that yield higher value per unit input are relatively straightforward. Increasing throughput for thermal

processes requires high-energy density of wood. High lignin content is also desirable because of its higher energy density.

Biochemical conversion in the forest biorefinery concept has a different set of wood property needs and can be product specific. Bark does not contain sugars and is difficult to process; for producing sugars for ethanol or higher-value chemicals, bark often represents a yield loss and transportation dead-load. However, bark contains a different cocktail of chemicals and may provide valuable by-products. Conversion of wood to sugars for fermentation-based products requires separating constituent wood polymers. Trees with lower lignin content would provide value in higher sugar yields, but decreased lignin content may not significantly increase biochemical conversion rates. Hemicellulose sugars are more difficult to convert to some chemical products (for example, fermentation to ethanol) and easier to convert to other products (such as furan-2,5-dicarboxylic acid useful in producing polyester), so hemicellulose can represent either a yield loss or a desired intermediate. Tree species with elevated xylan production would be of value for biorefineries capitalizing on five-carbon sugars. Interest is increasing in developing co-processes to produce higher-value chemicals from five-carbon sugars and co-products from lignin. What tree characteristics will most benefit biorefineries is difficult to predict, but there is intense interest in characterizing species and species variability and manipulating lignin, cellulose, and hemicellulose content and secondary characteristics to improve rates, yields, and product mixes.

Cellulosic nanofibrils about 10 nm in diameter and up to about 600 nm in length are composed of cellulose polymer chains. These nanofibrils combine to make microfibrils, which make up wood cell walls. Portions of the cellulose chains form into ordered regions, referred to as crystals. Crystalline cellulose has strength along its axis per unit weight that is greater than Kevlar® and generally has properties similar to other high-performance materials used for reinforcement of composites (Moon et al. 2011). Addition of cellulosic nanomaterials as a reinforcement phase in weaker polymers can reduce consumption of nonrenewable materials. The benefit of nanocrystals in reinforcing composite material would be enhanced by increasing their length-to-diameter ratio (aspect ratio) beyond the current range of 10 to 30. The strength of wood–plastic composites is greater when higher aspect ratio wood fibers are used (Stark and Rowlands 2003; Schirp and Stender 2010). Cellulosic nanofibrils contain a mixture of crystalline and amorphous regions with a net strength dictated by the weaker amorphous portions. They are still incredibly strong, and with aspect ratios  $\geq 60$  are more easily utilized as a reinforcing phase in composites. Cellulose nanomaterials also have reactive surfaces; chemically modifying these surfaces help bond other chemicals that facilitate self-assembly or controlled dispersion in a range of matrix polymers and maximize both particle–particle and particle–

matrix bond strengths. Existing cellulosic nanomaterial composites include those that are transparent, have tensile strengths greater than cast magnesium, and have low coefficient of thermal expansion (Moon et al. 2011).

### 5 Wood properties contributing to storing carbon and providing GHG offsets

Several uses and desirable properties of wood mitigate GHG accumulation in the atmosphere—a key sustainability goal. We need systems of forests and forest products that maintain and even increase carbon inventory in forests. Economical industrial timber utilization is vital to sustaining forests and avoiding large-scale deforestation by making forestry more economical and sustainable (Ince 2010). A key need in retaining forests and forest carbon is to provide low-cost wood, conversion technologies, and end-use applications that are cost and performance competitive with nonrenewable materials. High-productivity forest plantations can contribute by providing low-cost wood materials with desired properties. Low-cost wood can also come from medium productivity-modified natural forests. Trees that are resistant to insects, disease, and fire and tolerant of variable climate, including greater ranges of temperature and precipitation, are needed for high-productivity and low-cost wood and carbon sequestration.

The contribution of wood products to storing carbon and offsetting emissions by substitution for more energy-intensive materials can be increased by use of advanced technologies such as cross-laminated timber (CLT) in constructing more multistory nonresidential and apartment buildings. In 2011, in the USA, 10,500 new low-rise nonresidential buildings (six stories or less) or major additions to such buildings totaled 68 million square meters of floor space. About 12 % of this construction used wood framing. Under current building codes, assuming full recovery from the recent recession, increased wood framing could result in almost doubling wood use in low-rise nonresidential buildings even without the use of CLT technology (Adair et al. 2013). With use of CLT panels, many more higher-story buildings could be built using wood. CLT panels can use lumber of two qualities: (1) high strength and stiffness for laminations in the major strength direction and (2) lower strength for laminations in the minor strength direction (Yeh et al. 2012; CEN 2014). This means that only a portion of wood from forests for CLT panels needs to be high in strength and stiffness. Enhancing strength for a portion of wood production would allow an exponential increase in production of CLT panels.

Use of wood in housing and nonresidential structures also provides GHG mitigation by storing carbon for decades. The default world half-life for sawnwood in end uses, including housing and shorter life uses, is 30 years (IPCC 2006). For the

USA, the estimated half-life for single-family housing is as much as 80 years (Skog 2008). This carbon storage benefit is extended if sawnwood from buildings is recycled for use in new buildings. The extent of the reuse benefit (versus sending wood to solid waste disposal sites) is influenced by rates of forest growth with and without harvest (Bergman et al. 2013). If sawnwood and wood panel use is increased in buildings, then steel and concrete use will decrease and the net reduction in emissions will be about 2 t carbon per tonne of carbon in wood products (Sathre and O'Connor 2010).

The GHG mitigation benefit of using wood for long-lived products and uses is generally greater than use of wood for energy (Lippke et al. 2012; Cherubini et al. 2012). A carbon mitigation benefit is still obtained from using types of wood that cannot be used in a long-lived use (or shorter-lived uses such as paper and paperboard). Such wood includes logging residue, mill residue only suitable for fuel, and biomass harvested from forests to improve forest health but is not suitable for solid-wood or paper products. The greater GHG mitigation effect for long-lived products supports the need for wood and wood properties that enhance the competitiveness of wood for solid-wood and long-lived uses such as building construction.

GHG emissions can be reduced by reducing energy use and carbon emissions associated with pulp, paper, and paperboard production. Wood properties that could help lower energy use include lower lignin content and higher ratio of syringyl to guaiacyl lignin. GHG emissions may also be reduced by incorporating nanocellulosic materials in a range of products. This can reduce material needs and GHG emissions per unit of end use.

### 6 A vision for material production and use: the contributions of solid-wood products and cellulose nanomaterials

Meeting end-use needs with low nonrenewable material use, low cost, low GHG emissions, and other low environmental impacts will require life cycle analysis to identify production and use systems that provide functions at lowest cost and with lowest environmental burdens. Key strategies will include closed-loop recycling for all materials production and use, and dematerialization of products (WBCSD 2010). Recycling of solid-wood products can be increased with use of lumber and panels that maintain strength over time and use of construction systems that are designed to facilitate recovery and reuse in new long-lived structures (Chini and Schultmann 2002).

Cellulosic nanomaterials can be used in a range of applications that contribute to material sustainability goals. They are made from renewable feedstock. They generate low-carbon emissions in transport and production relative to other materials. Their use can decouple the usual linkage where high

stiffness and strength require high density of material. This decoupling can contribute to materials with higher strength and stiffness per unit weight. With advances in engineering, structural materials built from uniform components can be progressively dematerialized while maintaining strength and stiffness by using organized architectures: first by using random spaces, next by using uniformly ordered spaces, and finally by using optimally ordered cell size and shape, node topology, connector shape, and materials used (Schaedler et al. 2013). Cellulosic nanomaterials have strength and stiffness per unit weight that exceed many metals (Fig. 1) (Moon et al. 2011) and could contribute to dematerialization.

Cellulosic nanomaterial could contribute to displacing non-renewable materials and to dematerialization in both large-volume markets and small-volume, higher-value markets. Several applications could each use millions of tons of cellulosic nanomaterials. Paper, paperboard, and packaging production could use cellulosic nanomaterials in the form of fillers and coatings that would decrease pulp use and increase sheet smoothness, while increasing strength and printing properties. The natural absorbency of cellulosic nanomaterials suggests their use in absorbent products, which could be made lighter and thinner. Concrete used in higher strength applications could use additions of cellulosic nanomaterials that would increase strength or decrease nonrenewable material use while maintaining strength. The addition of 0.5 % by weight of cellulosic nanofibrils to cement increases concrete's fracture toughness by 20 % (Stephenson 2011). Automobile exterior and interior panels could use cellulose nanomaterials to decrease car weight, potentially by over 300 kg (Shatkin

et al. 2014). Cellulose nanomaterials could replace nonrenewable materials in many low-volume, higher-value uses, including structural and interior components of aircraft; filtration systems and sensors that use the ability of cellulose nanomaterials to carry functional chemicals on their surface; and construction products such as gypsum wallboard facings, insulating aerogel foams, and paints. Specialty markets for cellulose nanomaterials could include flexible printed electronics and LED video screens, medical applications including drug delivery and bone and tissue scaffolding, and 3D printing (i.e., additive manufacturing) (Shatkin et al. 2014).

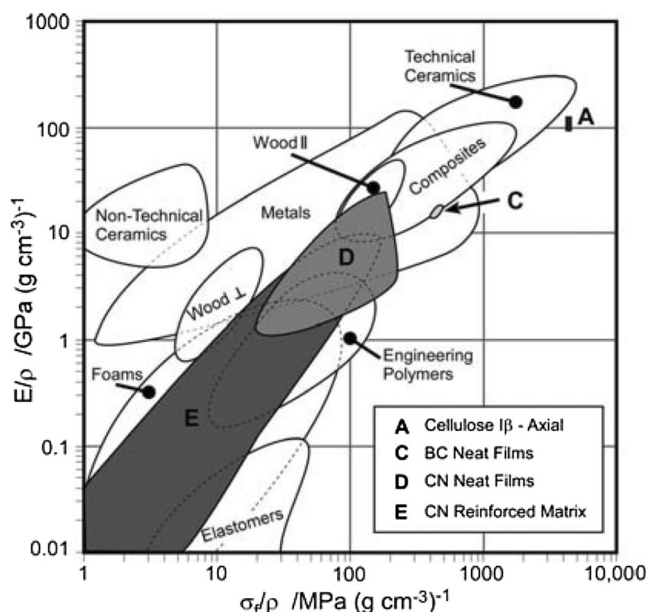
Desirable wood properties for production of cellulose nanomaterials include higher crystalline (versus amorphous) cellulose in fibrils, higher crystal aspect ratio, and higher number of reactive sites to facilitate bonding to matrix material in composites and surface chemistry modification.

The modification of a tree's wood properties and subsequent patterns of tree planting and propagation will need to consider maintaining biodiversity within and between species, presumably to various degrees, in various types of forests. The Vision 2050 report suggests emphasis in meeting increased wood needs largely by increased growth on plantations with limited increases from modified natural forests and little to no harvest from primary forests.

## 7 A timeline for wood property needs

Certain wood properties are needed now for current solid-wood products, pulp and paper, and combustion to produce heat. Needed properties for sawnwood, plywood, and composite panels include sufficient specific gravity, improved tree stem form, lower microfibril angle in the S2 wood cell wall layer, less juvenile wood, longer more flexible tracheids, durability in strength, resistance to decay, and for appearance grades of lumber and veneer, improved color. Properties needed now for pulp production include higher cellulose content and lower or modified lignin. Properties needed for combustion for heat include lower ash content, higher lignin, and lower moisture. Investment in modifying these properties could be economically justified in the short run by resultant lower costs and higher value, and would be justified by incentives that recognize contributions to GHG mitigation and materials recycling.

In the near future, wood properties may be needed that would lower costs for using wood in biochemical conversion technologies to produce biofuels, chemicals, and pharmaceuticals. Needed properties would include lower recalcitrant (crystalline) cellulose and higher six-carbon sugars in hemicellulose. As these technologies become commercialized, investments in modifying these wood properties could be justified by lowering costs of production for valuable products.



**Fig. 1** Ashby plot of specific modulus ( $E/\rho$ ) [stiffness] versus specific strength ( $\sigma_f/\rho$ ). Regions of crystalline cellulose (A), neat films (C, D), and reinforced matrix composites (E) are shown. (from Moon et al. 2011 as amended from Ashby 1999)



Beyond the next decade, larger markets for cellulose nanomaterials may develop. As those markets are established, investments may be economically justified to lower costs or increase value by modifying wood to provide higher crystalline cellulose, higher crystal length relative to diameter, and a high number of reactive sites.

Current production of solid-wood and paper products and the sustainability benefits they provide justify a current focus on developing needed wood properties in “enhanced generalist trees”—those that perform well in providing lumber, panel, and paper uses that contribute to sustainability goals, including GHG mitigation and materials recycling. Investing in “specialist trees” that produce wood with enhanced end-use specific properties would be economically justified only if an established commercial market drives the need.

## 8 Biotechnology as a tool for manipulating desirable properties

Biotechnology is being used to modify trees to provide desirable properties; most often, the research is performed in *Populus* sp. (Polle et al. 2013). Compared with other forest tree species, *Populus* is easier to modify by transgenic technologies to improve pulping abilities or biofuel/biochemical production. In addition, increased disease (Sannigrahi et al. 2010; Polle et al. 2013) and insect resistance have also been reviewed recently (Ye et al. 2011). Families of genes in *Pinus taeda* L. (Gonzalez-Martinez et al. 2007) and *Populus* sp. (GenBank®) are known that influence branch angle, stem thickness, lignin content, plant competition, and insect and disease resistance. It will likely be possible to manipulate trees to obtain more desirable traits, including longer more flexible tracheids (for strength in paper and composite panels), modified color of sapwood (for appearance grades of sawnwood); decreased microfibril angle (for greater strength in conifers); reduction in juvenile wood (for greater strength in conifers); greater uniformity of fiber characteristics (for pulping control); and reduction in property difference between early and latewood (decrease in color difference, increase in strength, pulping control) (Koehler and Telewski 2006; Wegner et al. 2010).

## 9 Research pathways for enhancing wood contributions to sustainable development

Modifications to forestry and forest products have the potential to contribute to radical changes needed to attain sustainable development goals. Research is needed on modifications to trees to attain faster growth and resistance to disturbance to store more carbon in forests and modifications to wood properties so that wood is competitive in meeting human needs,

storing carbon, reducing GHG emissions, and reducing non-renewable material use. Research is also needed to adapt wood processing technologies to the existing distribution of wood properties to make effective use of each type of wood material in order to attain sustainable development objectives. In the near term, enhanced generalist trees will help meet sustainability goals. In the longer term, when biochemical conversion technologies and nanocellulose applications are commercialized, investment in specialist trees may be economically justified by the substantially higher-value products they can provide.

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